

## “Strengthening the capacity of Jordan’s Department of Statistics”

*Activity 1.3.6: Standardized production process and the role of metadata*

# Reference Metadata

**Mr. Andrea Bruni**

ISTAT | DIRECTORATE FOR EXTERNAL RELATIONS, INTERNATIONAL AFFAIRS, PRESS OFFICE  
AND NATIONAL STATISTICAL SYSTEM COORDINATION



Delegation of the European  
Union to Jordan



# Outline

[Empty rounded rectangular box]

[Empty rounded rectangular box]

[Empty rounded rectangular box]

[Empty rounded rectangular box]



In the European Statistical System (ESS)

# EU metadata report

[http://ec.europa.eu/eurostat/cache/metadata/en/tour\\_occ\\_esms.htm](http://ec.europa.eu/eurostat/cache/metadata/en/tour_occ_esms.htm)



## Occupancy of tourist accommodation establishments (tour\_occ)

Reference Metadata in Euro SDMX Metadata Structure (ESMS)  
Compiling agency: Eurostat, the statistical office of the European Union

MSD  
template

Eurostat metadata	
Reference metadata	
1. Contact	
2. Metadata update	
3. Statistical presentation	
4. Unit of measure	
5. Reference Period	
6. Institutional Mandate	
7. Confidentiality	
8. Release policy	
9. Frequency of dissemination	
10. Accessibility and clarity	
11. Quality management	
12. Relevance	
13. Accuracy	
14. Timeliness and punctuality	
15. Coherence and comparability	
16. Cost and Burden	
17. Data revision	
18. Statistical processing	
19. Comment	
Related Metadata	
Annexes (including footnotes)	

National metadata			
National reference metadata			
National metadata produced by countries and released by Eurostat			
<a href="#">Belgium</a>	<a href="#">Bulgaria</a>	<a href="#">Czech Republic</a>	<a href="#">Denmark</a>
<a href="#">Germany</a>	<a href="#">Estonia</a>	<a href="#">Ireland</a>	<a href="#">Spain</a>
<a href="#">France</a>	<a href="#">Croatia</a>	<a href="#">Italy</a>	<a href="#">Latvia</a>
<a href="#">Lithuania</a>	<a href="#">Luxembourg</a>	<a href="#">Hungary</a>	<a href="#">Malta</a>
<a href="#">Netherlands</a>	<a href="#">Austria</a>	<a href="#">Poland</a>	<a href="#">Portugal</a>
<a href="#">Romania</a>	<a href="#">Slovenia</a>	<a href="#">Slovakia</a>	<a href="#">Finland</a>
<a href="#">Liechtenstein</a>	<a href="#">Switzerland</a>	<a href="#">Montenegro</a>	<a href="#">Serbia</a>

For any question on data and metadata, please contact: [EUROPEAN STATISTICAL DATA SUPPORT](#)

[Download](#)

1. Contact		<a href="#">Top</a>
1.1. Contact organisation	Eurostat, the statistical office of the European Union	
1.2. Contact organisation unit	G3: Short-term Business Statistics and Tourism	
1.5. Contact mail address	2920 Luxembourg LUXEMBOURG	

2. Metadata update		<a href="#">Top</a>
2.1. Metadata last certified	08/06/2017	
2.2. Metadata last posted	08/06/2017	
2.3. Metadata last update	08/06/2017	

3. Statistical presentation		<a href="#">Top</a>
3.1. Data description		
Accommodation statistics are a key part of the system of tourism statistics in the EU and have a long history of data collection. Annex I of the <a href="#">Regulation (EU) 692/2011 of the European Parliament and of the Council</a> deals with accommodation statistics and includes 4 sections focusing on accommodation statistics of which sections 1 and 2 include the requirements concerning rented accommodation (capacity and occupancy respectively).		

## What is SIMS v2.0?

SIMS v2.0 is a template facilitating harmonised and efficient preparation of both producer and user reports. It includes conceptual, methodological and quality metadata, and also quality and performance indicators.

It is essentially an output-oriented way of viewing a statistical process.

SIMS is can be implemented either directly or through its two derived structures: ESS Standard for Quality Reports Structure (ESQRS), the Euro-SDMX Metadata Structure (ESMS).

SIMS comprises 19 concepts and 80 sub-concepts.

Many are within the list of the standard SDMX cross-domain concepts and are therefore fully SDMX compliant.

# SIMS structure

Item No	Concept name
<b>S.1</b>	<b>Contact</b>
S.1.1	Contact organisation
S.1.2	Contact organisation unit
S.1.3	Contact name
S.1.4	Contact person function
S.1.5	Contact mail address
S.1.6	Contact email address
S.1.7	Contact phone number
S.1.8	Contact fax number
<b>S.2</b>	<b>Metadata update</b>
S.2.1	Metadata last certified
S.2.2	Metadata last posted
S.2.3	Metadata last update
<b>S.3</b>	<b>Statistical presentation</b>
S.3.1	Data description
S.3.2	Classification system
S.3.3	Sector coverage
S.3.4	Statistical concepts and definitions
S.3.5	Statistical unit
S.3.6	Statistical population
S.3.7	Reference area
S.3.8	Time coverage
S.3.9	Base period
<b>S.4</b>	<b>Unit of measure</b>
<b>S.5</b>	<b>Reference period</b>
<b>S.6</b>	<b>Institutional mandate</b>
S.6.1	Legal acts and other agreements
S.6.2	Data sharing
<b>S.7</b>	<b>Confidentiality</b>
S.7.1	Confidentiality - policy
S.7.2	Confidentiality - data treatment
<b>S.8</b>	<b>Release policy</b>
S.8.1	Release calendar
S.8.2	Release calendar access
S.8.3	User access
<b>S.9</b>	<b>Frequency of dissemination</b>
<b>S.10</b>	<b>Accessibility and clarity</b>
S.10.1	News release
S.10.2	Publications

Item No	Concept name
S.10.3.1	AC1. Data tables - consultations
S.10.4	Micro-data access
S.10.5	Other
S.10.5.1	AC 2. Metadata - consultations
S.10.6	Documentation on methodology
S.10.6.1	AC 3. Metadata completeness - rate
S.10.7	Quality documentation
<b>S.11</b>	<b>Quality management</b>
S.11.1	Quality assurance
S.11.2	Quality assessment
<b>S.12</b>	<b>Relevance</b>
S.12.1	User needs
S.12.2	User satisfaction
S.12.3	Completeness and R1. Data completeness - rate for U
S.12.3.1	R1. Data completeness - rate for P
<b>S.13</b>	<b>Accuracy and reliability</b>
S.13.1	Overall accuracy
S.13.2	Sampling error and A1. Sampling errors - indicators for U
S.13.2.1	A1. Sampling errors - indicators for P
S.13.3	Non-sampling error and A4. Unit non-response - rate for U and A5. Item non-response - rate for U
S.13.3.1	Coverage error
S.13.3.1.1	A2. Over-coverage - rate
S.13.3.1.2	A3. Common units - proportion
S.13.3.2	Measurement error
S.13.3.3	Non response error
S.13.3.3.1	A4. Unit non-response - rate for P
S.13.3.3.2	A5. Item non-response - rate for P
S.13.3.4	Processing error
S.13.3.5	Model assumption error
<b>S.14</b>	<b>Timeliness and punctuality</b>
S.14.1	Timeliness and TP2. Time lag - final results for U
S.14.1.1	TP1. Time lag - first results for P
S.14.1.2	TP2. Time lag - final results for P
S.14.2	Punctuality and TP3. Punctuality - delivery and publication for U
S.14.2.1	TP3. Punctuality - delivery and publication for P
<b>S.15</b>	<b>Coherence and comparability</b>
S.15.1	Comparability - geographical
S.15.1.1	CC1. Asymmetry for mirror flows statistics - coefficient
S.15.2	Comparability - over time and CC2. Length of comparable time series for U

Item No	Concept name
S.15.3	Coherence- cross domain
S.15.3.1	Coherence - sub annual and annual statistics
S.15.3.2	Coherence- National Accounts
S.15.4	Coherence - internal
<b>S.16</b>	<b>Cost and burden</b>
<b>S.17</b>	<b>Data revision</b>
S.17.1	Data revision - policy
S.17.2	Data revision - practice and A6. Data revision - average size for U
S.17.2.1	A6. Data revision - average size for P
<b>S.18</b>	<b>Statistical processing</b>
S.18.1	Source data
S.18.2	Frequency of data collection
S.18.3	Data collection
S.18.4	Data validation
S.18.5	Data compilation
S.18.5.1	A7. Imputation - rate
S.18.6	Adjustment
S.18.6.1	Seasonal adjustment
<b>S.19</b>	<b>Comment</b>

## ESMS (User oriented)

Users need to have access to quality measures and indicators:  
understand the strengths and limits of statistical data released and to  
know how to use them properly

Short report, basic level of quality information.

communicate quality to users, report on strengths and limits in order  
to support a proper use of statistics, enhance transparency

no need for too detailed information on data quality

*Basis: ES CoP, principle 15: European Statistics are available  
and accessible with supporting metadata and guidance*

# Euro-SDMX Metadata Structure (ESMS)

Item No	Concept Name	Item No	Concept Name	Item No	Concept Name
<b>1</b>	<b>Contact</b>	<b>7</b>	<b>Confidentiality</b>	<b>14</b>	<b>Timeliness and punctuality</b>
1.1	Contact organisation	7.1	Confidentiality - policy	14.1	Timeliness
1.2	Contact organisation unit	7.2	Confidentiality - data treatment	14.2	Punctuality
1.3	Contact name	<b>8</b>	<b>Release policy</b>	<b>15</b>	<b>Coherence and comparability</b>
1.4	Contact person function	8.1	Release calendar	15.1	Comparability - geographical
1.5	Contact mail address	8.2	Release calendar access	15.2	Comparability - over time
1.6	Contact email address	8.3	User access	15.3	Coherence - cross domain
1.7	Contact phone number	<b>9</b>	<b>Frequency of dissemination</b>	15.4	Coherence - internal
1.8	Contact fax number	<b>10</b>	<b>Accessibility and clarity</b>	<b>16</b>	<b>Cost and burden</b>
<b>2</b>	<b>Metadata update</b>	10.1	News release	<b>17</b>	<b>Data revision</b>
2.1	Metadata last certified	10.2	Publications	17.1	Data revision - policy
2.2	Metadata last posted	10.3	On-line database	17.2	Data revision - practice
2.3	Metadata last update	10.4	Micro-data access	<b>18</b>	<b>Statistical processing</b>
<b>3</b>	<b>Statistical presentation</b>	10.5	Other	18.1	Source data
3.1	Data description	10.6	Documentation on methodology	18.2	Frequency of data collection
3.2	Classification system	10.7	Quality documentation	18.3	Data collection
3.3	Sector coverage	<b>11</b>	<b>Quality management</b>	18.4	Data validation
3.4	Statistical concepts and definitions	11.1	Quality assurance	18.5	Data compilation
3.5	Statistical unit	11.2	Quality assessment	18.6	Adjustment
3.6	Statistical population	<b>12</b>	<b>Relevance</b>	<b>19</b>	<b>Comment</b>
3.7	Reference area	12.1	User needs		
3.8	Time coverage	12.2	User satisfaction		
3.9	Base period	12.3	Completeness		
<b>4</b>	<b>Unit of measure</b>	<b>13</b>	<b>Accuracy and reliability</b>		
<b>5</b>	<b>Reference period</b>	13.1	Overall accuracy		
<b>6</b>	<b>Institutional mandate</b>	13.2	Sampling error		
6.1	Legal acts and other agreements	13.3	Non-sampling error		
6.2	Data sharing				



## ESQRS (Producer oriented)

Support management monitoring: producers need to see the results of earlier production developments and to identify points for improvements

documentation for quality assessment (e.g.: audit and self-assessment)

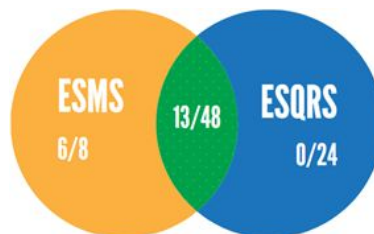
Detailed, comprehensive, supplemented with (all) quality indicators and focused more on the process, even if following product quality dimensions

*Basis: Regulation 223/2009, article 12:  
Member States shall provide the Commission (Eurostat)  
with reports on the quality of the data transmitted*

# ESQRS (ESS Standard for Quality Reports Structure)

Item no	Concept Name	Item no	Concept Name	Item no	Concept Name
<b>1</b>	<b>Contact</b>	<b>6</b>	<b>Accuracy and reliability</b>	<b>9</b>	<b>Accessibility and clarity</b>
1.1	Contact organisation	6.1	Accuracy - overall	9.1	News release
1.2	Contact organisation unit	6.2	Sampling error	9.2	Publications
1.3	Contact name	6.2.1	Sampling error - indicators	9.3	Online database
1.4	Contact person function	6.3	Non-sampling error	9.3.1	Data tables - consultations
1.5	Contact mail address	6.3.1	Coverage error	9.4	Microdata access
1.6	Contact email address	6.3.1.1	Over-coverage - rate	9.5	Other
1.7	Contact phone number	6.3.1.2	Common units - proportion	9.6	Documentation on methodology
1.8	Contact fax number	6.3.2	Measurement error	9.7	Quality documentation
<b>2</b>	<b>Statistical presentation</b>	6.3.3	Non response error	9.7.1	Metadata completeness - rate
2.1	Data description	6.3.3.1	Unit non-response - rate	9.7.2	Metadata - consultations
2.2	Classification system	6.3.3.2	Item non-response - rate	<b>10</b>	<b>Cost and Burden</b>
2.3	Sector coverage	6.3.4	Processing error	<b>11</b>	<b>Confidentiality</b>
2.4	Statistical concepts and definitions	6.3.4.1	Imputation - rate	11.1	Confidentiality - policy
2.5	Statistical unit	6.3.5	Model assumption error	11.2	Confidentiality - data treatment
2.6	Statistical population	6.4	Seasonal adjustment	<b>12</b>	<b>Comment</b>
2.7	Reference area	6.5	Data revision - policy		
2.8	Time coverage	6.6	Data revision - practice		
2.9	Base period	6.6.1	Data revision - average size		
<b>3</b>	<b>Statistical processing</b>	<b>7</b>	<b>Timeliness and punctuality</b>		
3.1	Source data	7.1	Timeliness		
3.2	Frequency of data collection	7.1.1	Time lag - first result		
3.3	Data collection	7.1.2	Time lag - final result		
3.4	Data validation	7.2	Punctuality		
3.5	Data compilation	7.2.1	Punctuality - delivery and publication		
3.6	Adjustment	<b>8</b>	<b>Coherence and comparability</b>		
<b>4</b>	<b>Quality management</b>	8.1	Comparability - geographical		
4.1	Quality assurance	8.1.1	Asymmetry for mirror flow statistics - coefficient		
4.2	Quality assessment	8.2	Comparability - over time		
<b>5</b>	<b>Relevance</b>	8.2.1	Length of comparable time series		
5.1	User Needs	8.3	Coherence - cross domain		
5.2	User Satisfaction	8.4	Coherence - sub annual and annual statistics		
5.3	Completeness	8.5	Coherence - National Accounts		
5.3.1	Data completeness - rate	8.6	Coherence - internal		

# Inter-relationships



S.1	both	<b>Contact</b>	S.8.2	ESMS	Release calendar access	S.13.3.3.2	ESQRS	Item non-response - rate
S.1.1	both	Contact organisation	S.8.3	ESMS	User access	S.13.3.4	ESQRS	Processing error
S.1.2	both	Contact organisation unit	S.9	ESMS	<b>Frequency of dissemination</b>	S.13.3.5	ESQRS	Model assumption error
S.1.3	both	Contact name	S.10	both	<b>Accessibility and clarity</b>	S.14	both	<b>Timeliness and punctuality</b>
S.1.4	both	Contact person function	S.10.1	both	News release	S.14.1	both	Timeliness
S.1.5	both	Contact mail address	S.10.2	both	Publications	S.14.1.1	ESQRS	Time lag - first result
S.1.6	both	Contact email address	S.10.3	both	On-line database	S.14.1.2	ESQRS	Time lag - final result
S.1.7	both	Contact phone number	S.10.3.1	ESQRS	Data tables - consultations	S.14.2	both	Punctuality
S.1.8	both	Contact fax number	S.10.4	both	Micro-data access	S.14.2.1	ESQRS	Punctuality - delivery and publication
S.2	ESMS	<b>Metadata update</b>	S.10.5	both	Other	S.15	both	<b>Coherence and comparability</b>
S.2.1	ESMS	Metadata last certified	S.10.5.1	ESQRS	Metadata - consultations	S.15.1	both	Comparability - geographical
S.2.2	ESMS	Metadata last posted	S.10.6	both	Documentation on methodology	S.15.1.1	ESQRS	Asymmetry for mirror flow statistics - coefficient
S.2.3	ESMS	Metadata last update	S.10.6.1	ESQRS	Metadata completeness - rate	S.15.2	both	Comparability - over time
S.3	both	<b>Statistical presentation</b>	S.10.7	both	Quality documentation	S.15.2.1	ESQRS	Length of comparable time series
S.3.1	both	Data description	S.11	both	<b>Quality management</b>	S.15.3	both	Coherence - cross domain
S.3.2	both	Classification system	S.11.1	both	Quality assurance	S.15.3.1	ESQRS	Coherence - sub annual and annual statistics
S.3.3	both	Sector coverage	S.11.2	both	Quality assessment	S.15.3.2	ESQRS	Coherence - National Accounts
S.3.4	both	Statistical concepts and definitions	S.12	both	<b>Relevance</b>	S.15.4	ESQRS	Coherence - internal
S.3.5	both	Statistical unit	S.12.1	both	User needs	S.16	both	<b>Cost and burden</b>
S.3.6	both	Statistical population	S.12.2	both	User satisfaction	S.17	ESMS	<b>Data revision</b>
S.3.7	both	Reference area	S.12.3	both	Completeness	S.17.1	both	Data revision - policy
S.3.8	both	Time coverage	S.12.3.1	ESQRS	Data completeness - rate	S.17.2	both	Data revision - practice
S.3.9	both	Base period	S.13	both	<b>Accuracy and reliability</b>	S.17.2.1	ESQRS	Data revision - average size
S.4	ESMS	<b>Unit of measure</b>	S.13.1	both	Overall accuracy	S.18	both	<b>Statistical processing</b>
S.5	ESMS	<b>Reference period</b>	S.13.2	both	Sampling error	S.18.1	both	Source data
S.6	ESMS	<b>Institutional mandate</b>	S.13.2.1	ESQRS	Sampling error - indicators	S.18.2	both	Frequency of data collection
S.6.1	ESMS	Legal acts and other agreements	S.13.3	both	Non-sampling error	S.18.3	both	Data collection
S.6.2	ESMS	Data sharing	S.13.3.1	ESQRS	Coverage error	S.18.4	both	Data validation
S.7	both	<b>Confidentiality</b>	S.13.3.1.1	ESQRS	Over-coverage - rate	S.18.5	both	Data compilation
S.7.1	both	Confidentiality - policy	S.13.3.1.2	ESQRS	Common units - proportion	S.18.5.1	ESQRS	Imputation - rate
S.7.2	both	Confidentiality - data treatment	S.13.3.2	ESQRS	Measurement error	S.18.6	both	Adjustment
S.8	ESMS	<b>Release policy</b>	S.13.3.3	ESQRS	Non response error	S.18.6.1	ESQRS	Seasonal adjustment
S.8.1	ESMS	Release calendar	S.13.3.3.1	ESQRS	Unit non-response - rate	S.19	both	<b>Comment</b>

## Inter-relationships – specific items

SIMS	ESMS	ESQRS	Concept Name
S.2	x		<b>Metadata update</b>
S.2.1	x		Metadata last certified
S.2.2	x		Metadata last posted
S.2.3	x		Metadata last update
S.4	x		<b>Unit of measure</b>
S.5	x		<b>Reference period</b>
S.6	x		<b>Institutional mandate</b>
S.6.1	x		Legal acts and other agreements
S.6.2	x		Data sharing
S.8	x		<b>Release policy</b>
S.8.1	x		Release calendar
S.8.2	x		Release calendar access
S.8.3	x		User access
S.9	x		<b>Frequency of dissemination</b>
S.17	x		<b>Data revision</b>

SIMS	ESMS	ESQRS	Concept Name
S.10.3.1		x	Data tables - consultations
S.10.5.1		x	Metadata - consultations
S.10.6.1		x	Metadata completeness - rate
S.12.3.1		x	Data completeness - rate
S.13.2.1		x	Sampling error - indicators
S.13.3.1		x	Coverage error
S.13.3.1.1		x	Over-coverage - rate
S.13.3.1.2		x	Common units - proportion
S.13.3.2		x	Measurement error
S.13.3.3		x	Non response error
S.13.3.3.1		x	Unit non-response - rate
S.13.3.3.2		x	Item non-response - rate
S.13.3.4		x	Processing error
S.13.3.5		x	Model assumption error
S.14.1.1		x	Time lag - first result
S.14.1.2		x	Time lag - final result
S.14.2.1		x	Punctuality - delivery and publication
S.15.1.1		x	Asymmetry for mirror flow statistics - coefficient
S.15.2.1		x	Length of comparable time series
S.15.3.1		x	Coherence - sub annual and annual statistics
S.15.3.2		x	Coherence - National Accounts
S.17.2.1		x	Data revision - average size
S.18.5.1		x	Imputation - rate
S.18.6.1		x	Seasonal adjustment

# Eurostat implementation process

## Preparation

- Initial contact with statistical domain
- Identify specific legal requirements
- Evaluate the current state of play: collection, scope, deadlines
- Consultation with Member States

## Compliance

- Analyse the current collection
- Identify domain specific requirements
- **Identify the best reporting structure**
- Mapping of the current collection to the standard
- Validation in the Working Group

## Implementation

- SDMX artefacts development
- ESS Metadata Handler set up
- Test file availability
- Pilot project with volunteers
- Training courses schedule

## Production

- Users are able to create and send the quality files using the reporting standard and tool
- Domain managers can receive files, analyse and validate them
- Most files will be disseminated on Eurostat website

# ESS Handbook on quality and metadata reporting

New edition (2009, 2014, 2020-2021)

The general aim is to provide guidelines for the preparation of producer and user reports for the full range of statistical processes and their outputs within Member States and Eurostat.

EHQMR is fully aligned with SIMS V2.0; includes revised guidelines, examples of reports; updates process typology; gives indication for reporting at national level as well as at European level; clarifies the relationships between SIMS and GSBPM, ...



# ESS Handbook example

## Statistical concepts, definitions, units and populations

SIMS	Concept name	Definition	Guidelines
S.03.4	Statistical concepts and definitions	Statistical characteristics of statistical observations, variables.	Define and describe briefly the main statistical variables that have been observed or derived. Indicate their types. Indicate discrepancies, if any, from the ESS or international standards. Note that any difference between these variables and the variables desired by users is a relevance issue and is discussed in S.12.
S.03.5	Statistical unit	Entity for which information is sought and for which statistics are ultimately compiled.	Define the type of statistical unit about which data are collected, e.g. enterprise, kind of activity unit, local unit, private household, dwelling, person, import transaction. If there is more than one type of unit, define each type.
S.03.6	Statistical population	The total membership or population or "universe" of a defined class of people, objects or events.	Define the <i>target population</i> of statistical units for which information is sought. The <i>survey (frame) population</i> of statistical units (which is the approximation to the target population used in practice) is described in S.18.1. The difference between <i>target population</i> and the <i>survey population</i> is a coverage issue and is discussed in S13.3

### Example S.03.4-6-1 Documentation of statistics for Foreign Owned Enterprises 2016. Statistics Denmark Memo

[In this example the statistical population referenced in Section 3.6 below is the target population.]

#### 2.4 Statistical concepts and definitions

Number of employees: Persons on the payroll in full-time equivalent units.

Enterprise: Usually corresponding to the legal unit, e.g. limited-liability corporations, sole traders, partnerships, etc. In a few cases several legal units which are run as one entity are gathered into one enterprise.

Turnover: Turnover represents the net sales. Included are capitalised work performed by the firm for own purposes and all charges (transport, packaging, etc.) passed on to the customer. Excluded are reduction in prices, rebates, discounts, VAT and excise duties. Income classified as other operating income, financial income and extraordinary income in company accounts is also excluded from turnover.

The ultimate owner: The statistics are defining a company's ownership attached to the ultimate owner who has control over the company, ie, have the ability to determine a company's consult the general policy, if necessary by select a board. As a rule interpreted the controlling unit as the ultimate owner, directly or indirectly, more than 50 per cent. of equity or shareholders' voting rights. The ultimate owner must be understood in relation to the direct owner, since a company can immediately be owned (directly) from a country, even if it ultimately (ultimately) is the owner of another country.

#### 2.5 Statistical unit

The unit in the statistics is enterprise. Usually corresponding to the legal unit, e.g. limited-liability corporations, sole traders, partnerships, etc. In a few cases several legal units which are run as one entity are gathered into one enterprise.

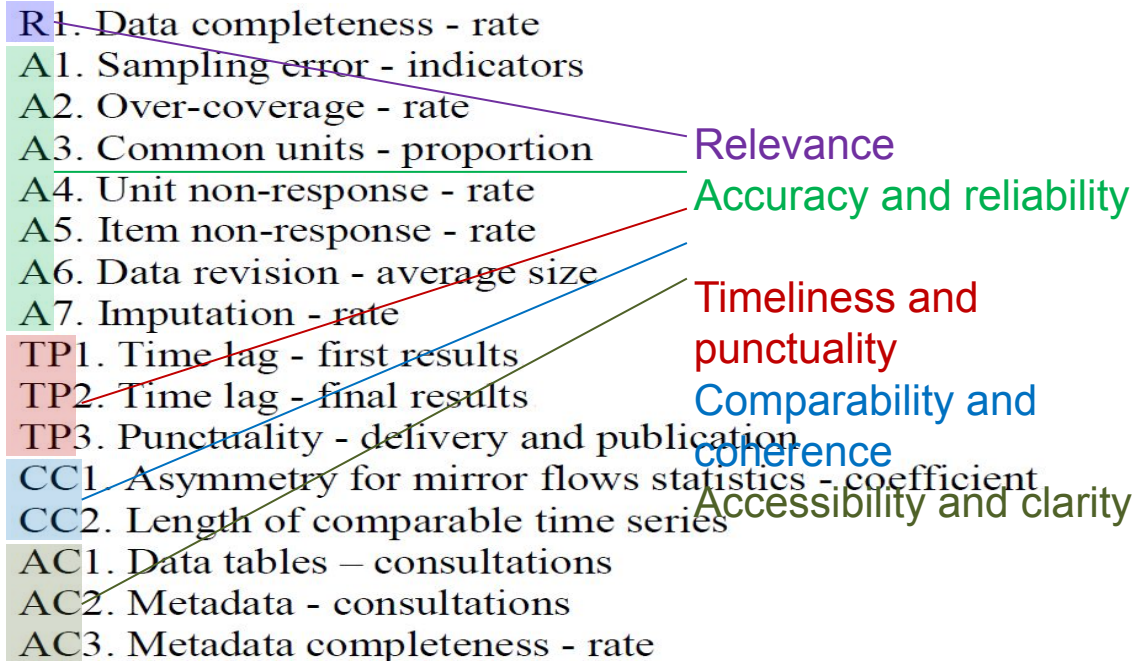
#### 2.6 Statistical population

Danish and foreign-owned enterprises in Denmark.

# ESS Quality Performance Indicators

ESS QPIs represent the standard set of indicators shared at European level to measure key aspects of quality and performance in a standard way.

ESS GUIDELINES FOR THE IMPLEMENTATION OF THE  
ESS QUALITY AND PERFORMANCE INDICATORS (QPI)





## SIMS incorporates the QPIs

Quality indicators are statistical measures that give an indication of output quality. However, some quality indicators can also give an indication of process quality, like e.g., response rates.

### QPI<sub>U</sub>: **ESMS**

- R1: Data completeness – rate (S.14.3)
- A1: Sampling errors – indicators (S.15.2)
- A4: Unit non-response – rate (S.15.3)
- A5: Item non-response – rate (S.15.3)
- TP2: Time lag – final results (S.16.1)
- TP3: Punctuality – delivery and publication\* (S.16.2)
- CC2: Length of comparable time series (S.17.2)
- A6: Data revision – average size (S.20.2)

### QPI<sub>P</sub>: **ESQRS**

- R1: Data completeness – rate (S.14.3.1)
- A1: Sampling errors – indicators (S.15.2.1)
- A4: Unit non-response – rate (S.15.3.3.1)
- A5: Item non-response – rate (S.15.3.3.2)
- TP2: Time lag – final results (S.16.1.2)
- TP3: Punctuality – delivery&publ. (S.16.2.1)
- CC2: Length of comparable T series (S.17.2.1)
- A6: Data revision – average size (S.20.2.1)
- AC1: Data tables – consultations (S.11.3.1)
- AC2: Metadata – consultations (S.11.5.1)
- AC3: Metadata completeness–rate (S.12.1.1)
- A2: Over-coverage – rate (S.15.3.1.1)
  - A3: Common units – proportion (S.15.3.1.2)
- TP1: Time lag – 1st results (S.16.1.1)
- CC1: Asymmetry for mirror flows (S.17.1.1)
- A7: Imputation – rate (S.21.5.1)

## Eurostat perspectives

Improving the coverage rate of SIMS was Eurostat focus in the past few years.

Now, shift from quantity to refinement of contents...

- Harmonization of quality reports
- Advice and support local implementation initiatives
  - automated generation and transmission of metadata and quality reports to be sent to Eurostat
  - better guidelines and better knowledge-sharing for the implementation of SIMS-compliant systems at national level
- Encourage publication of national quality reports by NSIs

## Perspectives at NSI level

quality reports coverage: all NSI processes been there?

is it hard to get input for the (bilingual, at least) metadata?

presence of a centralized unit? SIMS based activities must be coordinated

capacity buildings?

Local guidelines (in addition to ESS ones)?

Different local purposes?

NSI reference metadata system: NSI reports vs SIMS?

metadata dissemination?





In the IMF framework (Dissemination Standards Bulletin Board)

# IMF Dissemination Standards Bulletin Board



## Jordan :The Hashemite Kingdom of Jordan Economic and Financial Data

Date of last update: November 14, 2023

The data shown on this page correspond to the data described in the International Monetary Fund's Dissemination Standards Bulletin Board (DSBB). For a fuller explanation of the DSBB and the statistical standards to which Jordan has committed, please click on [DSBB Home Page](#).

The data shown on this page compiled by the Central Bank of Jordan, the Department of Statistics, and the Ministry of Finance. Some of the prescribed breakdowns (underlined items) are shown on additional web pages rather than on the main page. So

Abbreviations used: JD = Jordanian Dinar

[Unless otherwise indicated, data are not seasonally adjusted. Unless otherwise indicated, data are preliminary.]

[Population](#) | [External Sector](#) | [Financial Sector](#) | [Fiscal Sector](#) | [Real Sector](#)

REAL SECTOR						
Data category and component	Unit Description	Observations			% Change from previous period	More information
		Date of latest data	Latest data	Data for previous period		
<b>National accounts</b>						
*GDP at current market prices, by production approach(2016=100)	JD million	Q2/23	8495.5	8281.4	2.6	<a href="#">Department of Statistics</a>
**Agriculture, forestry, and fishing	JD million	Q2/23	175.2	489.4	-64.2	
**Mining and quarrying	JD million	Q2/23	227.3	198.1	14.7	

## 5.2.1 Dissemination of documentation on concepts, scope, classifications, basis of recording, data sources, and statistical techniques

NATIONAL ACCOUNTS	Information on concepts, definitions, data sources and statistical techniques is disseminated to the public. All deviations from internationally accepted standards are documented.
PRODUCTION INDEX	Documents in Arabic, containing comprehensive information on PPI sources and methods, are available upon request.
EMPLOYMENT	Detailed documentation on concepts, scope, classifications, data sources and statistical techniques are published in the quarterly bulletin <i>Labor Force Survey</i> .
POPULATION	<p>Metadata for the population such as concepts, scope, methodology and accuracy measures in all publications related to population, including the census volumes and other publications related to the household surveys.</p> <p>DOS' website disseminates (in Arabic and English) detailed information on all aspects of the 2004 Census at <a href="http://www.dos.gov.jo/sdb_pop/sdb_pop_e/inde_o.htm">www.dos.gov.jo/sdb_pop/sdb_pop_e/inde_o.htm</a></p>

## 5.2.2 Disseminated level of detail

NATIONAL ACCOUNTS	A comprehensive national accounts sources and methods document in Arabic language is available online. Methodological notes are provided in the appendices of dedicated national accounts hard copy publications.
PRODUCTION INDEX	Tables are presented in both summarized and detail format through IPI tables disseminated on the DoS website: ( <a href="http://www.dos.gov.jo">www.dos.gov.jo</a> ) and in the <i>statistical year</i> book and <i>Jordan in Figures</i> .
EMPLOYMENT	<i>Labor Force Survey: Methodology and Detailed Results</i> provides detailed data tables and information about the survey, including on objectives, survey frame, survey documentation (questionnaire, instructions manual, and coding manual), definitions and classifications, and the work processes. Tables reporting on measures of dispersion and on sampling errors are also published.
POPULATION	The DoS produces special reports for the use of decision makers, researchers and other data users. Decision makers are always provided with reports including summarized tables and certain graphics, while researchers and academics are provided with detailed tables.

# IMF

Web application for filling metadata in  
**ICS: Integrated Collection System**



**Login Requests**  
[Fields with asterisks(\*) are mandatory]

**Username** \*

**Password** \*

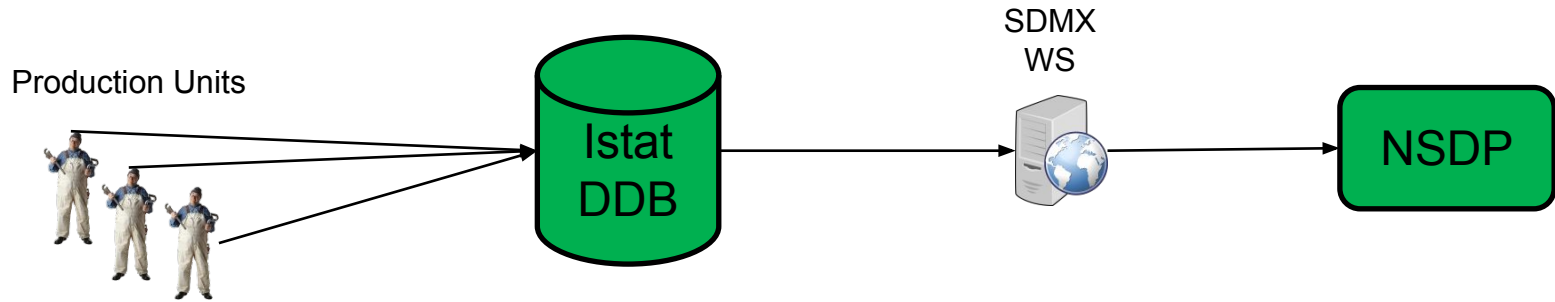
**Password Instructions and Login help**

Having trouble logging in ? Please click [here](#).

Need to change password? Please click [here](#) to change your password.  
Forgot your password? Please click [here](#) to reset your password.



# SDDS Plus Istat architecture



Reference Metadata

SDDS Plus Coordinator

The screenshot shows the 'Integrated Collection System' interface. At the top, it says 'Welcome Michela Troia'. Below the header is a 'Help' button. The main content area is titled 'SDDS Plus/SDDS:Data Category' and features a tree view on the left and a metadata editor on the right.

**Tree View:**

- Real Sector
  - National accounts
    - H.Header data
    - 0. Prerequisites
    - 1. Integrity
    - 2. Methodology
    - 3. Accuracy & reliability
    - 4. Serviceability
    - 5. Accessibility
      - 5.1 Data
        - 5.1.1 Statistical presentation
        - 5.1.2 Dissemination media & format
          - 5.1.2.1 Hard copy - New release
          - 5.1.2.2 Hard copy - Weekly bulletin
          - 5.1.2.3 Hard copy - Monthly Bulletin
          - 5.1.2.4 Hard copy - Quarterly bulletin
          - 5.1.2.5 Hard copy - Other
          - 5.1.2.6 Electronic - On-line bulletin or data
          - 5.1.2.7 Electronic - Other
        - 5.1.3 Advance release calendar
        - 5.1.4 Simultaneous release
        - 5.1.5 Dissemination on request
      - 5.2 Metadata
      - 5.3 Assistance to users

**Metadata Editor:**

The editor is titled 'SDDS Plus/SDDS Online DQAF Editor for: Italy'. It shows the following details:

- Sector: Real Sector
- Category: National accounts
- Agency: Istituto Nazionale di Statistica (ISTAT - National Institute of Statistics)

Buttons: Save, Submit, Contact, Help, Back.

Warning message: Please note that metadata for 'Prerequisites' and 'Integrity' (dimensions 0 and 1 to the left of this screen) can also be supplied via Agency metadata. This allows users to update Agency metadata in one place simultaneously for all relevant categories. To avoid duplication, we recommend that you preview metadata in staging to see how it will look when posted.

Section: 5.1.2.7 Electronic - Other

Rich text editor toolbar: Font, Formatting, Style.

## IMF contact list

<https://dsbb.imf.org/sdds/country/JOR/contacts-list>

Category	First Name	Last Name	Agency	E-mail contact
National accounts	Murad	Bani-hamad	DoS	murad@dos.gov.jo
National accounts	Murad	Omari	DoS	murado@dos.gov.jo
National accounts	Walaa	Gharram	DoS	Walaa.Gharram@dos.gov.jo
National accounts	Walid	Battah	DoS	walid.battah@dos.gov.jo
National accounts	Abdellatif	Battah	DoS	w_battah@dos.gov.jo
Production index	Dergham	Obiadat	DoS	Dergham@dos.gov.jo
Labor market: Employment	Jehan	Al Karyouti	DoS	Jehan.Alkaryouti@DOS.GOV.JO
Labor market: Unemployment	Jehan	Al Karyouti	DoS	Jehan.Alkaryouti@DOS.GOV.JO
Labor market: Wages/Earnings	Thamer	Barakat	DoS	thamer@dos.gov.jo
Price index: Consumer prices	Mohammad Ahmad	Abdalrazaq	DoS	MRazaq@dos.gov.jo
Price index: Producer prices	Wasfi	Al-Ali	DoS	Wasfil@dos.gov.jo
General Government Operations	Sahar	Alquran	MOF	sahar.q@mof.gov.jo
Central government operations	Ayman	Abualrish	MOF	ayman.r@mof.gov.jo
Central government debt	Majdaleen	Masandah	MOF	Majdolen.m@mof.gov.jo
Central government debt	Ahmad	Annuz	MOF	ahmad.an@mof.gov.jo
Central government debt	Mohammad	AlQuntar	MOF	mohamad.q@mof.gov.jo
Balance of payments	Ghada	Sharaf	CBJ	ghada.sharaf@cbj.gov.jo
International investment position	Ghada	Sharaf	CBJ	ghada.sharaf@cbj.gov.jo
External debt	Mohammed	ALJaloudi	MOF	mohammed.ja@mof.gov.jo
External debt	Ghada	Sharaf	CBJ	ghada.sharaf@cbj.gov.jo
External debt	Ahmad	Annuz	MOF	ahmad.an@mof.gov.jo
Population	Ahmad	Almomni	DoS	momany@dos.gov.jo





In the UN framework (Sustainable Development Goals)

# IAEG-SDG File

Name	Descr	Description
<b>0. Indicator information</b>	en	Description of the Goal, Target, Indicator and data series - if applicable. The date/period when this metadata is applicable.
0.a. Goal	en	SDG Goal number and name.
0.b. Target	en	SDG Target number and name.
0.c. Indicator	en	SDG Indicator number and name.
0.d. Series	en	Description of SDG data series.
0.e. Metadata update	en	The date when this metadata report is last updated.
0.f. Related Indicators	en	Linkages with any other Goals and Targets.
0.g. International organisations(s) responsible for global monitoring	en	Global reporting: International organizations (departments/offices) responsible for monitoring this indicator or time series.
<b>1. Data reporter</b>	en	Information of the contact persons and their organization responsible for the reporting of the indicator or time series specified below.
1.a. Organisation	en	Agency responsible for reporting of the indicator or time series specified below.
1.b. Contact person(s)	en	Name(s) of the contact points for the data or metadata.
1.c. Contact Organisation Unit	en	Organisation unit information of the contact points for the data or metadata.
1.d. Contact Person Function	en	Functional title(s) of the contact points for the data or metadata.
1.e. Contact Phone	en	Phone number(s) of the contact points for the data or metadata.
1.f. Contact Mail	en	Mailing address(es) of the contact points for the data or metadata.
1.g. Contact emails	en	E-mail address(es) of the contact points for the data or metadata.
<b>2. Definition, concepts and classifications</b>	en	Precise definition of the indicator including references to standards and classifications, preferably relying on internationally agreed definitions.
2.a. Definition and Concepts	en	Precise definition of the indicator preferably relying on internationally agreed definitions. The indicator definition should include any relevant concepts and terms.
2.b. Unit of Measure	en	Description of the unit of measurement (proportion, dollars, number of people, etc.)
2.c. Classifications	en	Describe references to both national and international standards and classification being used. [Information to be provided for all indicators]
<b>3. Data source type and data collection method</b>	en	Description of data sources, data collection methods, and related information such as descriptions of all data sources used for data collection.
3.a. Data sources	en	Description of all actual and recommended sources of data. This description should include, when applicable, the name of the source, the type of source, and the location of the source.
3.b. Data collection method	en	Description of all methods used for data collection. This description should include, when applicable, the same information as for data sources.
3.c. Data collection calendar	en	Dates when source collection is next planned.
3.d. Data release calendar	en	Expected dates of release of new data for this indicator, including the year (or, ideally, the quarter/month when data are expected to be released).
3.e. Data providers	en	Identification of national and/or international data provider(s), specifying the organization(s) responsible for providing the data.
3.f. Data compilers	en	Organization(s) responsible for compilation of on this indicator either at national or global level.
3.g. Institutional Mandate	en	Description of the set of rules or other formal set of instructions assigning responsibility as well as the authority to compile the indicator.
<b>4. Other methodological considerations</b>	en	Other methodological considerations. These include rationale behind the indicator, comments and limitations on the indicator, and other relevant information.
4.a. Rationale	en	Description of the purpose and rationale behind the indicator, as well as examples and guidance on its correct use.
4.b. Comment and limitations	en	Comments on the feasibility, suitability, relevance and limitations of the indicator. Also includes data comparability and limitations.
4.c. Method of computation	en	Explanation of how the indicator is calculated, including mathematical formulas and descriptive information on the process of monitoring the results of data compilation and ensuring the quality of the statistical process.
4.d. Validation	en	Description of process of monitoring the results of data compilation and ensuring the quality of the statistical process.
4.e. Adjustments	en	Global reporting: Description of any adjustments with respect to use of standard classifications and harmonization of data.
4.f. Treatment of missing values (i) at country level and (ii) at regional level.	en	Global reporting: (National level) Description of the methodology employed for producing estimates for the indicator when data are missing.
4.g. Regional aggregations	en	Global reporting: Description of the methodology, including any mathematical formulas, used for the calculation of regional aggregates.
4.h. Methods and guidance available to countries for the compilation of the data at the national level	en	Global reporting: Description of methodology used by countries for the compilation of data at national level and any guidance available to countries.
4.i. Quality management	en	Description of systems and frameworks in place within an organisation to manage the quality of statistical production.
4.j. Quality assurance	en	Description of practices and guidelines focusing on quality in general and dealing with quality of statistical production.
4.k. Quality assessment	en	Description of overall evaluation of fulfilling quality requirements, based on standard quality criteria.
<b>5. Data availability and disaggregation</b>	en	Global reporting: Indicate for how many countries the data for this indicator are already currently available on a disaggregated basis.
<b>6. Comparability / Deviation from international standards</b>	en	Explanation on the differences between country produced and internationally estimated data on this indicator.
<b>7. References and Documentation</b>	en	Descriptions and links to all relevant reference materials related to this indicator.
<b>8. Translations</b>	en	Additional information on translation of reference metadata set.

# SDGs Metadata



unstats.un.org/capacity-development/unsd-fcdo/sdg-metadata/

HOME RESOURCES COUNTRIES MEETINGS NEWSLETTER ABOUT



## SDG metadata

Metadata are key to understanding the SDG indicators and the uncertainty towards the 2030 Agenda is at the national level, from nationally compiled national SDG indicators but also produce the relevant national metadata sources, concepts, data producer ministries or agencies, release calendars specific to the national context. For those indicators that are part of national frameworks, only small adjustments may be needed to the globally agreed frameworks, only small adjustments may be needed to the globally agreed indicators not in the global SDG indicator framework, however, the project trained countries in the use of the internationally agreed metadata template the SDG SDMX Working Group of the IAEG-SDGs and is designed for countries in using this template for the compilation of their metadata.

- Africa Region
  - Burundi
  - Ethiopia
  - Ghana
  - Liberia
  - Mozambique
  - Rwanda
  - Tanzania
  - Uganda
  - Zambia
  - Zimbabwe

- Asia Region
  - Bangladesh
  - Cambodia
  - Jordan
  - Kyrgyzstan
  - Lao PDR
  - Myanmar
  - Nepal



...st important level of reporting on progress is requires that countries not only compile the global SDG metadata, which specifies the national and other elements of metadata framework as well as national indicator reflect the national specificities. For national information needs to be drafted. ... Tool Template, which was developed by es and international organisations. To support so developed some additional guidance for

**Metadata**

In October 2019, UNSD conducted a metadata workshop in Amman, Jordan, with over 30 participants from DoS, line ministries, specialized agencies and public institutions responsible for SDG indicators. The four-day workshop focused on hands-on, practical sessions on compiling national metadata with inputs from all relevant ministries and agencies. Unfortunately, the Covid-19 Pandemic has stalled some activities, including metadata compilation and dissemination.

## SDG

Metadata is attached based on the following three parameters:

- Reporting type (Global, Regional or National)
- SDG Series
- Reference Area (Countries and regions)

In addition, Language is also specified (SDMX metadata is multilingual)



United Nations Statistics Division

### Challenges

- Very little experience in the community in automated reference metadata exchange
- Very few tools in support of reference metadata exchange
  - Stark contrast with data exchange, for which a multitude of tools are available
- Complexity of SDG metadata concepts
- Complexity linking reference metadata with data

# SDG Reference Metadata Exchange pilot

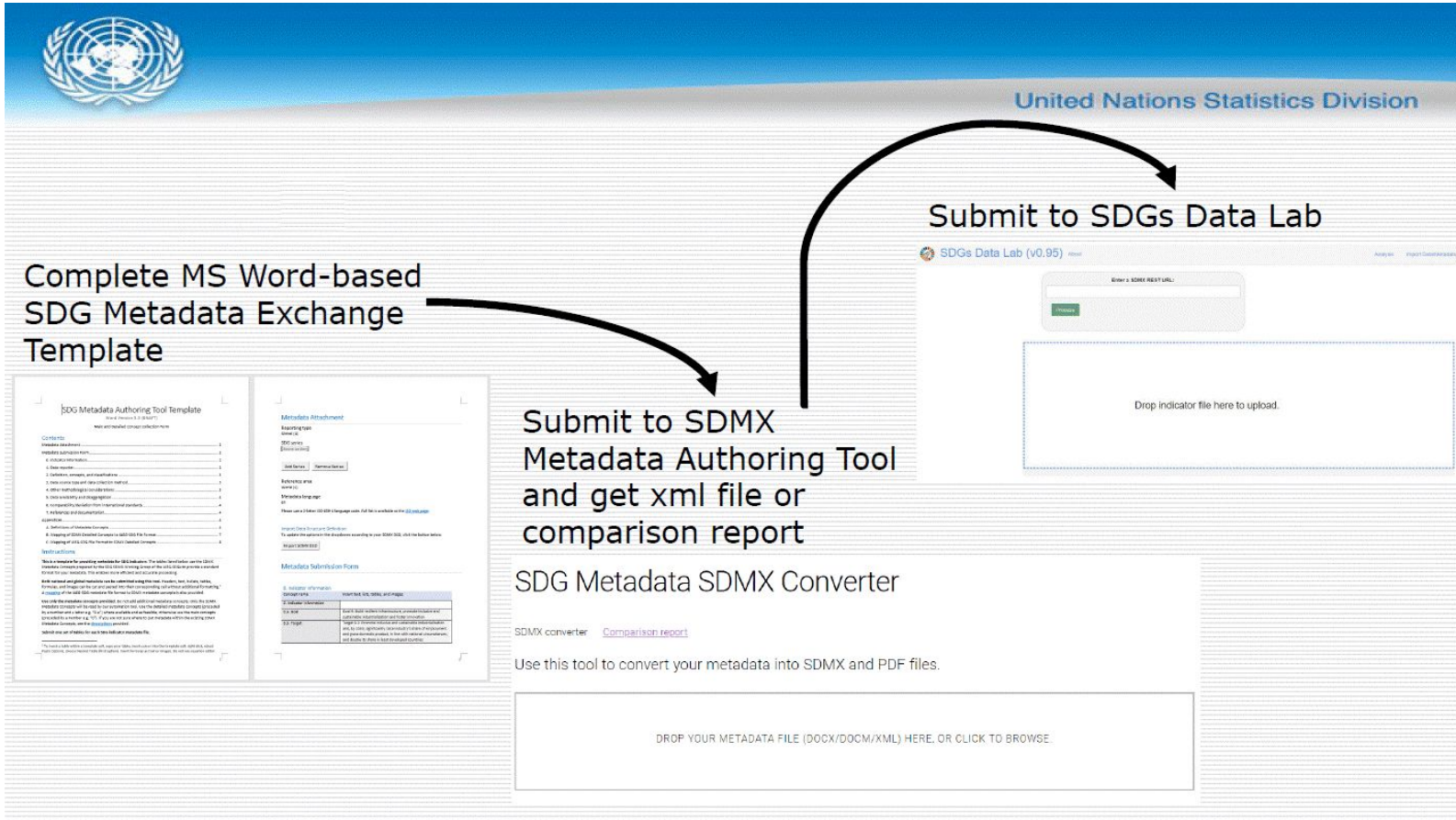


United Nations Statistics Division

## Solution

- Use SDMX to structure SDG reference metadata and link to data
- Use a structured MS Word-based template to provide reference metadata
- Use a web-based reference metadata authoring tool to extract metadata from the template and convert to SDMX
  - The template can be skipped if the reporter is able to provide metadata directly in SDMX
- Develop an API to disseminate metadata in a machine-readable format
  
- UNSD and WB joined forces to exploit synergies between the two projects

# Pilot project flow





## Pilot project takeaways



- Use SDMX to structure SDG reference metadata and link to data
- Use a structured MS Word-based template to provide reference metadata
- Use a web-based reference metadata authoring tool to extract reference metadata from the template and convert to SDMX

**The template can be skipped if the reporter is able to provide metadata directly in SDMX**

- Develop an API to disseminate metadata in a machine-readable format





## Implementation (SDMX)

## As of today

There is very little exchange of reference metadata and lack of tools. Manual processes involved are labor-intensive and error-prone.

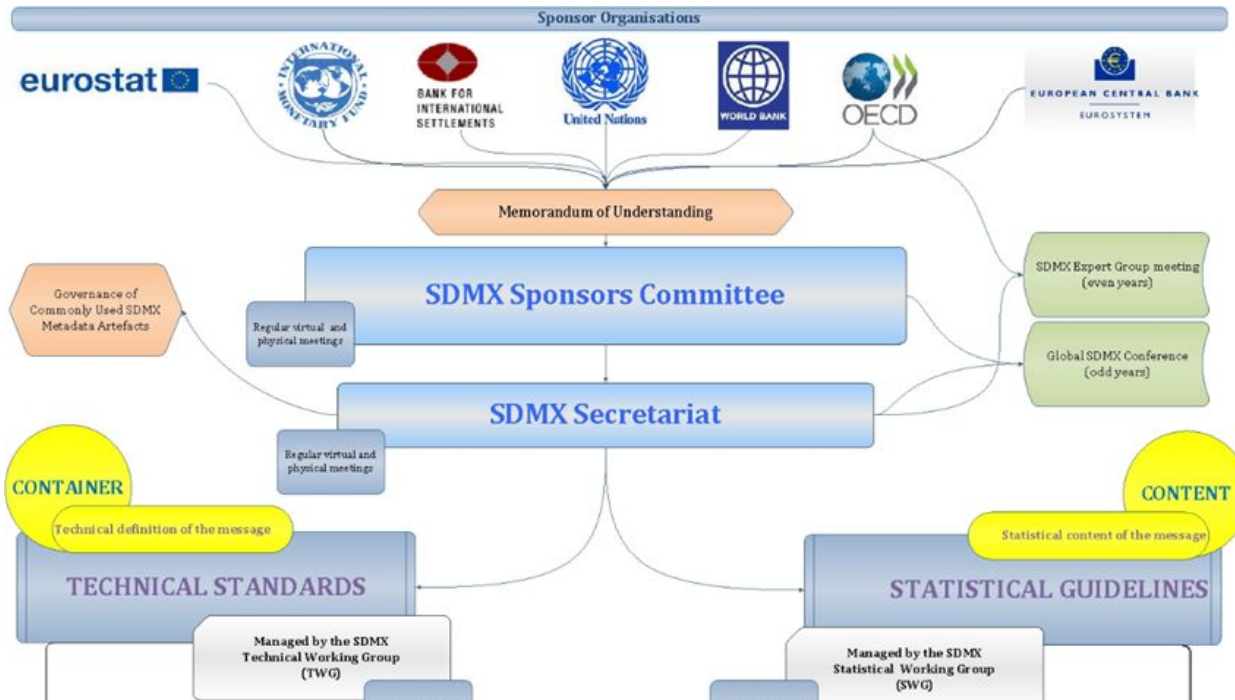
Organisations have very different reference metadata frameworks. This makes it difficult for reporters to supply reference metadata. Therefore, it doesn't happen.

### Implementation User Story

The Agency wishes to manage its reference metadata using a framework that can be reused across domains while avoiding manual processing.

Achieving these goals with a unified standard and automated system will save the Agency time and money.

# Statistical Data and Metadata eXchange



SDMX is “THE PREFERRED STANDARD FOR EXCHANGE AND SHARING OF DATA AND METADATA IN THE GLOBAL STATISTICAL COMMUNITY” (UN Statistical Commission [endorsement](#)); ESS [standard](#); has ISO status ([17369](#)). It is widely used by international organizations, NSIs, and other data producing agencies.

## Contents

The SDMX metamodel allows metadata to be:

- ▶ **exchanged** without the need to embed it within the object described.
- ▶ **stored separately** from the object that it describes, yet be linked to it (for example, an organisation has a metadata repository which supports the dissemination of metadata resulting from metadata requests generated by systems or services that have access to the object for which the metadata pertains. This is common in web dissemination where additional metadata is available for viewing (and eventually downloading) by clicking on an “information” icon next to the object to which the metadata is attached).
- ▶ **indexed** to aid searching (example: a registry service can process a metadata report and extract structural information that allows it to catalogue the metadata in a way that will enable users to query for it).
- ▶ **reported according to a defined structure.**

## SDMX and metadata exchange

The introduction of SDMX was important in the harmonization of metadata (and data) exchange; it means standards and guidelines that allow organizations to gain efficiencies and avoid duplication of work.

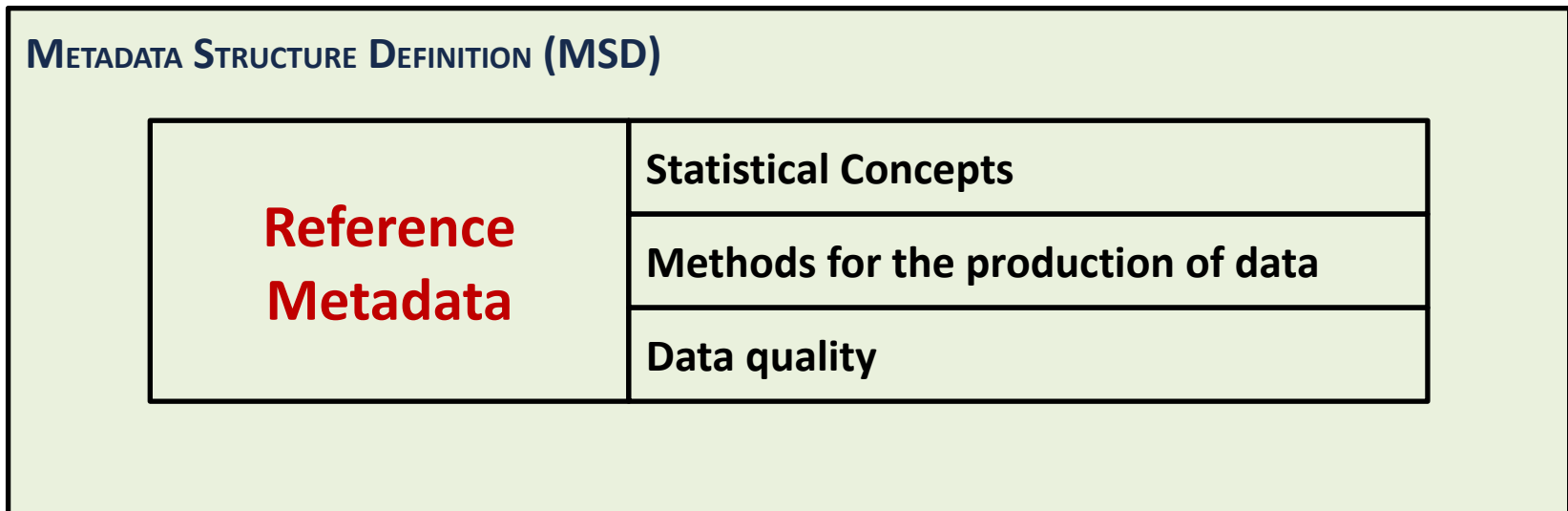
Before SDMX, metadata were sent in excel, in word, by e-mail.

SDMX normalises metadata exchanges and enables them to be shared more efficiently among organisations.

The use of a standard format for metadata exchanges also led to the definition of a standard structure: in this sense it had an impact on contents too.

# Metadata Structure Definition

The MSD is the main SDMX object for quality reporting



The quality report is described and defined by an SDMX MSD.



# Metadata Structure Definition

Nothing but an XML message

The image shows an XML message defining a metadata structure. The XML is an XML Schema Definition (XSD) for a message. It defines a structure for 'CIS Single Integrated Metadata Structure (SIMS)'. The structure includes a report structure and a list of metadata attributes, each with a usage status and references to external concepts.

The table on the right, titled 'Single Integrated Metadata Structure v2.0', lists 19 concepts defined in the XML. A red circle highlights the 'conceptRef' attributes in the XML, which correspond to the 'Concept' column in the table.

Concept	Concept
S.1	Contact
S.2	Metadata update
S.3	Statistical presentation
S.4	Unit of measure
S.5	Reference period
S.6	Institutional mandate
S.7	Confidentiality
S.8	Release policy
S.9	Frequency of dissemination
S.10	Accessibility and clarity
S.11	Quality management
S.12	Relevance
S.13	Accuracy and reliability
S.14	Timeliness and punctuality
S.15	Coherence and comparability
S.16	Cost and burden
S.17	Data revision
S.18	Statistical processing
S.19	Comment



## The ESS framework

The quality report is described and defined by an SDMX **Metadata Structure Definition (MSD)**, and all MSDs are available in the **Euro-SDMX Registry**.

- The MSD defines the Report Structure comprising a set of **Metadata Attributes** that can be defined as a hierarchy, where each Metadata Attribute identifies a **Concept**.
- The Metadata Attribute can be specified as having multiple occurrences and/or specified as being **mandatory** or **conditional**.
- Each Metadata Attribute can have a **Representation** specified, e.g. **String**; **Date**; reference to a **Code List**, which is also stored in the Euro-SDMX Registry; **Boolean**.

# The “new” MSD

Other than the standard properties of Agency, Id, Version, Name, Description – the MSD will have one or more Metadata Attributes.

This means the only job of the MSD is to define the structure of a report.

```
<str:MetadataStructure agencyID="WB" id="FOOTNOTES" version="1.0">
```

```
<com:Name xml:lang="en">Footnotes</com:Name>
```

```
<str:MetadataAttribute minOccurs="1" maxOccurs="unbounded" id="CONTACT" isPresentational="true">
```

```
<str:ConceptIdentity>
```

```
<Ref agencyID="SDMX" id="CONTACT"/>
```

```
</str:ConceptIdentity>
```

CONTACT - presentational only to group contract related metadata

```
<str:MetadataAttribute minOccurs="1" maxOccurs="1" id="CONTACT_NAME">
```

```
<str:ConceptIdentity>
```

```
<Ref agencyID="SDMX" id="CONTACT_NAME"/>
```

```
</str:ConceptIdentity>
```

```
<str:LocalRepresentation>
```

```
<str:TextFormat textType="string"/>
```

```
</str:LocalRepresentation>
```

```
</str:MetadataAttribute>
```

Contact Name and other related attributes (department, phone, etc) under the CONTACT attribute

```
<str:MetadataAttribute minOccurs="1" maxOccurs="3" id="ADDRESS" isPresentational="true">
```

```
<str:ConceptIdentity>
```

```
<Ref agencyID="SDMX" id="ADDRESS"/>
```

```
</str:ConceptIdentity>
```

Address - presentational only with up to 3 addresses allowed

```
<str:MetadataAttribute minOccurs="1" maxOccurs="1" id="HOUSE_NUMBER">
```

```
<str:ConceptIdentity>
```

```
<Ref agencyID="SDMX" id="HOUSE_NUMBER"/>
```

```
</str:ConceptIdentity>
```

```
<str:LocalRepresentation>
```

```
<str:TextFormat textType="Integer"/>
```

```
</str:LocalRepresentation>
```

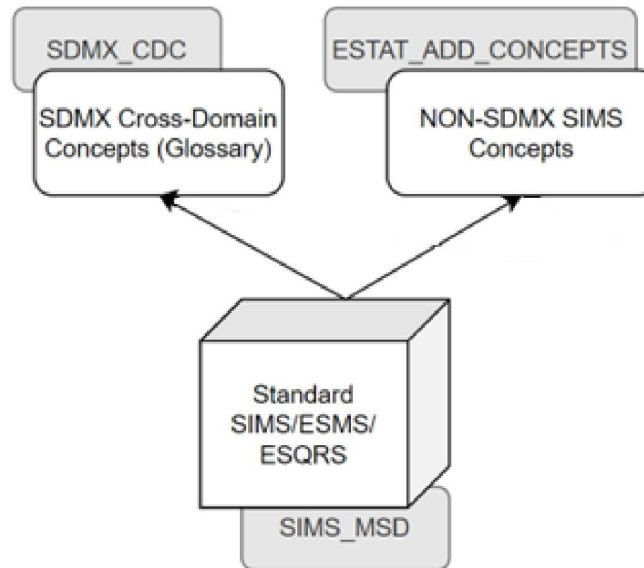
```
</str:MetadataAttribute>
```

House Number, and other address related attributes as a child of the ADDRESS attribute

```
</str:MetadataAttribute>
```

```
</str:MetadataStructure>
```

## Building the MSD



Single Integrated Metadata Structure v2.0	
S.1	Contact
S.2	Metadata update
S.3	Statistical presentation
S.4	Unit of measure
S.5	Reference period
S.6	Institutional mandate
S.7	Confidentiality
S.8	Release policy
S.9	Frequency of dissemination
S.10	Accessibility and clarity
S.11	Quality management
S.12	Relevance
S.13	Accuracy and reliability
S.14	Timeliness and punctuality
S.15	Coherence and comparability
S.16	Cost and burden
S.17	Data revision
S.18	Statistical processing
S.19	Comment

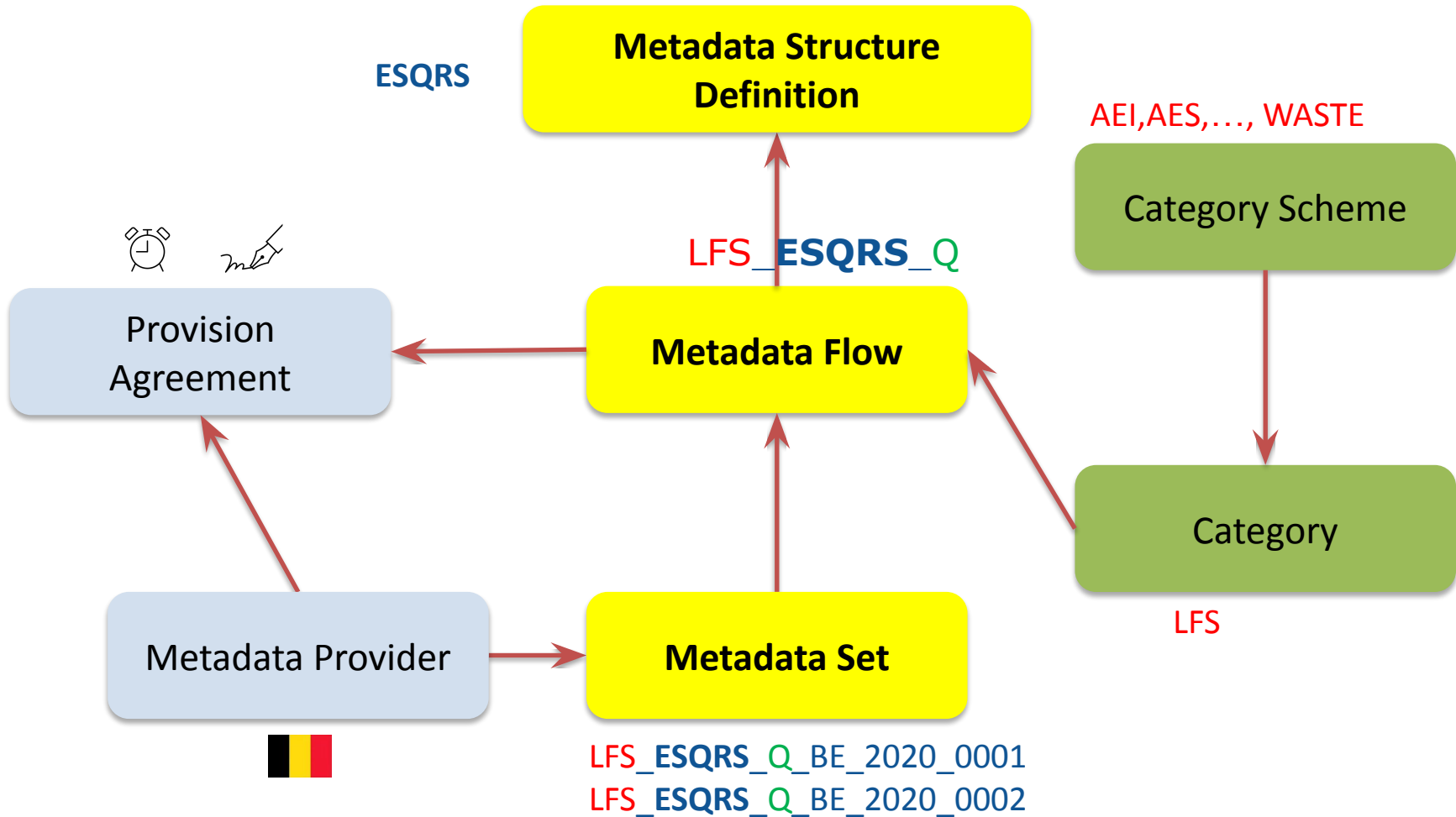
- Different Metadata Attributes in the same Report Structure can use Concepts from different Concept Schemes.
- The Metadata Attribute can be specified as having multiple occurrences and/or specified as being mandatory or conditional.
- Each Metadata Attribute can have a Representation specified (using the localRepresentation association) e.g., String; Date; Boolean.

# Specific EU Concepts for Reference Metadata

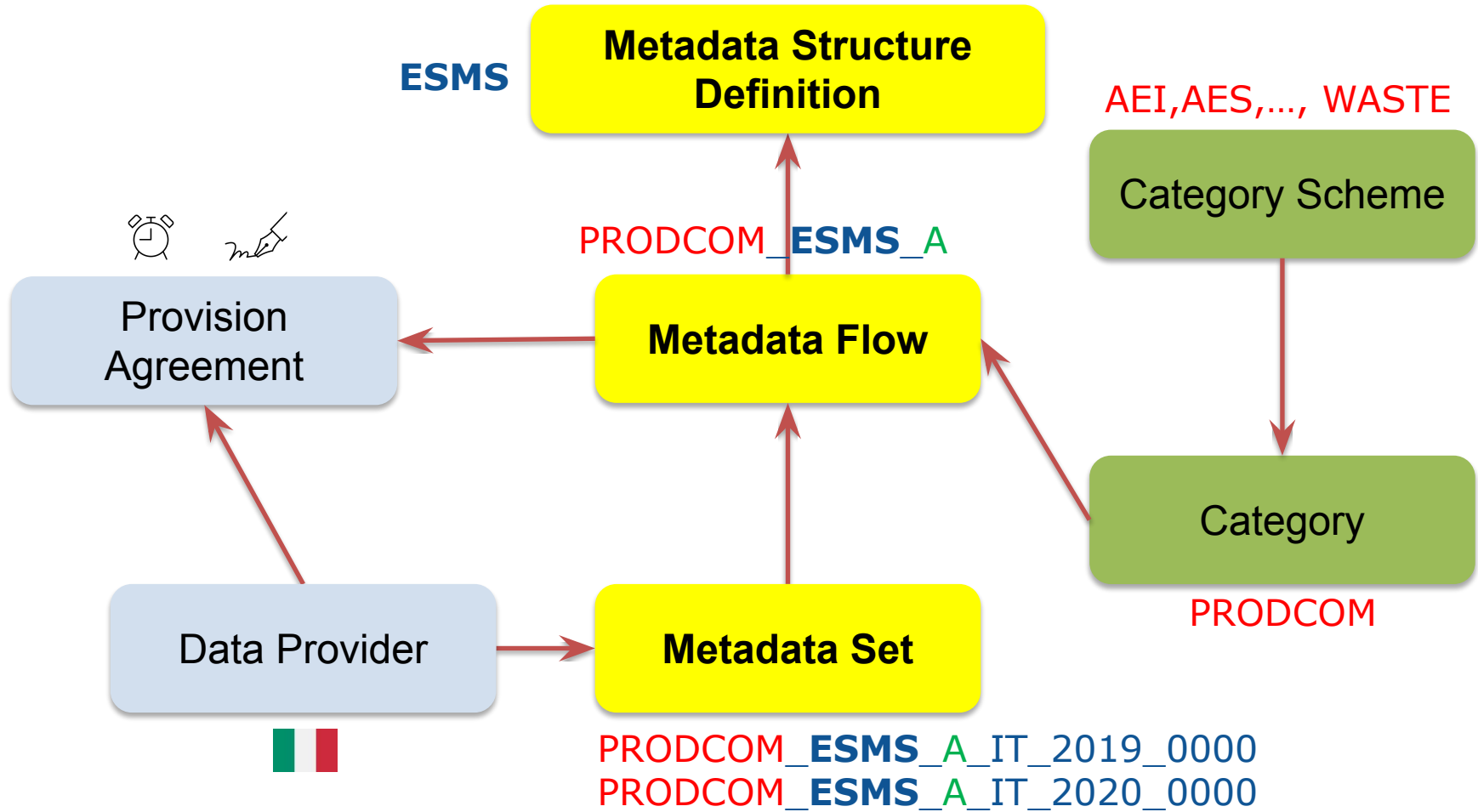
ESTAT+ESTAT\_ADD\_CONCEPTS+2.0+CNS Information

General Information		
Id	Name	Description
ACCESSIBILITY_CLARITY	Accessibility and clarity	The conditions and modalities by which users can obtain, use and interpret data.
ACCESS_DOC	Accessibility of documentation	Accessibility of documentation
ACCURACY_RELIABILITY	Accuracy and reliability	Accuracy: closeness of computations or estimates to the exact or true values that the statistics were intended to measure Reliability: close
ASYMMETRY_COEFF	Asymmetry for mirror flow statistics - coefficient	The difference or the absolute difference of inbound and outbound flows between a pair of countries divided by the average of these two
COHER_FREQSTAT	Coherence - sub annual and annual statistics	The extent to which statistics of different frequencies are reconcilable
COHER_NATAACCOUNTS	Coherence - National Accounts	The extent to which statistics are reconcilable with National Accounts.
COMMON_UNIT_SHARE	Common units - proportion	The proportion of common units covered by both the survey and the administrative sources in relation to the total number of units in the s
COMPAR_DOMAIN	Comparability - domain	The extent to which statistics are comparable between statistical domains.
COMPAR_LENGTH	Length of comparable time series	The number of reference periods in time series from last break.
COMPLETENESS_RATE	Data completeness - rate	The ratio of the number of data cells provided to the number of data cells required.
COVERAGRE_ERR	Coverage error	Divergence between the frame population and the target population.
DATATABLE_CONSULT	Data tables - consultations	Number of consultations of data tables within a statistical domain for a given time period displayed in a graph.
DATA_REV_AVGSIZE	Data revision - average size	The average over a time period of the revisions of a key item. The 'revision' is defined as the difference between a later and an earlier esti
IMPUTATION_RATE	Imputation - rate	The ratio of the number of replaced values to the total number of values for a given variable.
INTRODUCTION	Introduction	A general description of the statistical process and its outputs, and their evolution over time.
ITEM_NONRESPONSE_RATE	Item non-response - rate	The ratio of the in-scope (eligible) units which have not responded to a particular item and the in-scope units that are required to respond
MEASUREMENT_ERR	Measurement error	Error in reading, calculating or recording numerical value.
METADATA_COMPLETE	Metadata completeness - rate	The ratio of the number of metadata elements provided to the total number of metadata elements applicable.
METADATA_CONSULT	Metadata - consultations	Number of consultations within a statistical domain for a given time period.
MODEL_ASSUMP_ERR	Model assumption error	Error due to domain specific models needed to define the target of estimation.
NONRESPONSE_ERR	Non response error	The difference between the statistics computed from the collected data and those that would be computed if there were no missing values
OVERCOVERAGE_RATE	Over-coverage - rate	The proportion of units accessible via the frame that do not belong to the target population.
PROCESSING_ERR	Processing error	The error in final data collection process results arising from the faulty implementation of correctly planned information methods.
PUNCTUALITY_RELEASE	Punctuality - delivery and publication	The number of days between the delivery/release date of data and the target date on which they were scheduled for delivery/release.
SAMPLING_ERR_IND	Sampling error - indicators	Precision measures for estimating the random variation of an estimator due to sampling.
SEASONAL_ADJ	Seasonal adjustment	The statistical technique used to remove the effects of seasonal calendar influences operating on a series.
STAT_PRES	Statistical presentation	Statistical presentation
STAT_PROCESS	Statistical processing	Statistical processing
TIMELAG_FINAL	Time lag - final result	The number of days (or weeks or months) from the last day of the reference period to the day of publication of complete and final results.
TIMELAG_FIRST	Time lag - first result	The number of days (or weeks or months) from the last day of the reference period to the day of publication of first results.
TIMELINESS_PUNCT	Timeliness and punctuality	Timeliness and punctuality
UNIT_NONRESPONSE_RATE	Unit non-response - rate	The ratio of the number of units with no information or not usable information to the total number of in-scope (eligible) units.

# Metadata artifacts



# Metadata artifacts



# Hierarchy of SDMX artefacts

## MSD

- list of metadata concepts, it corresponds to the template that the quality report should follow. ESMS and ESQRS are implemented through MSDs.

## MDF

- abstract concept of a flow of metadata: adds information about what the metadata can be reported against i.e., statistical **domain**, reporting **frequency** (**AEI\_ESQRS\_A**)

## MDS

- contains the filled in quality report, referring to a MDF. It reports the identifiers of the MSD, reports the values of the metadata attributes of the MSD

# SDMX Glossary and SDMX Registry

[https://sdmx.org/wp-content/uploads/SDMX\\_Glossary\\_Version\\_2\\_1\\_December\\_2020.htm](https://sdmx.org/wp-content/uploads/SDMX_Glossary_Version_2_1_December_2020.htm)

## Statistical concepts and definitions

**Definition** Definitions and descriptions of the main variables provided.

**Context** This metadata element is used to define and describe the types of variables provided (raw figures, annual growth rates, index, flow or stock data, etc.) referring to internationally accepted statistical standards, guidelines, or good practices on which the concepts and definitions that are used for compiling the statistics are based. Discrepancies should be documented.

**Type** Cross-domain concept

**Concept ID** STAT\_CONC\_DEF

**Recommended representation** String

**Source** SDMX, "SDMX Glossary Version 1.0", February 2016 ([https://sdmx.org/wp-content/uploads/SDMX\\_Glossary\\_Version\\_1\\_0\\_February\\_2016.docx](https://sdmx.org/wp-content/uploads/SDMX_Glossary_Version_1_0_February_2016.docx))

<https://registry.sdmx.org/items/conceptscheme.html>

SDMX Global Registry

### Concept Schemes

All	Id	Name	State
IMF	CS_BOP	Balance of Payments Concept Scheme	Final
OECD	CS_FDI	Foreign Direct Investment Concept Scheme	Final
SDMX	CROSS_DOMAIN_CONCEPTS	SDMX Cross Domain Concept Scheme	Final
SDMX	CS_GLOBAL_METADATA	Global Metadata Concept Scheme	Final
SDMX	SDMX_CONCEPT_ROLES	SDMX Concept Scheme for Concept Roles	Final
UIS	CS_EDUC_UOE	EDUC_UOE Concept Scheme	Final
UNSD	CS_IMTS	International Merchandise Trade Statistics	Final
UNSD	CS_MEASURE	Measures concept scheme	Final

Showing 6 to 13 of 13 entries 1 row selected

Search:

Concept Scheme Details Version: 1.0

urn:sdmx.org:sdmx:informodel:conceptscheme:ConceptScheme=SDMX:CS\_GLOBAL\_METADATA(1.0)

Buttons: Changelog, Export Excel, Compare, View Concept Scheme



## Objective

Define a “once for all purposes” Concept Scheme for handling all **exchange/dissemination** channels.

This agreement on a common set of metadata items would strongly foster the improvement and the harmonization of the reference metadata at DoS (e.g., NO duplicate storage on different databases).

From such superset, it would be possible to derive the:

- **subsets needed by the international organizations acting as metadata collectors,**
- **customized user-oriented quality reports used to increase the clarity of the statistics disseminated on the DoS website**

# Standardising Reference Metadata Reporting in SDMX

Guideline available [here](#).



---

Standardising Reference Metadata Reporting in SDMX

Details and Implementation Examples

Version 1.0 - 28/6/2019

---

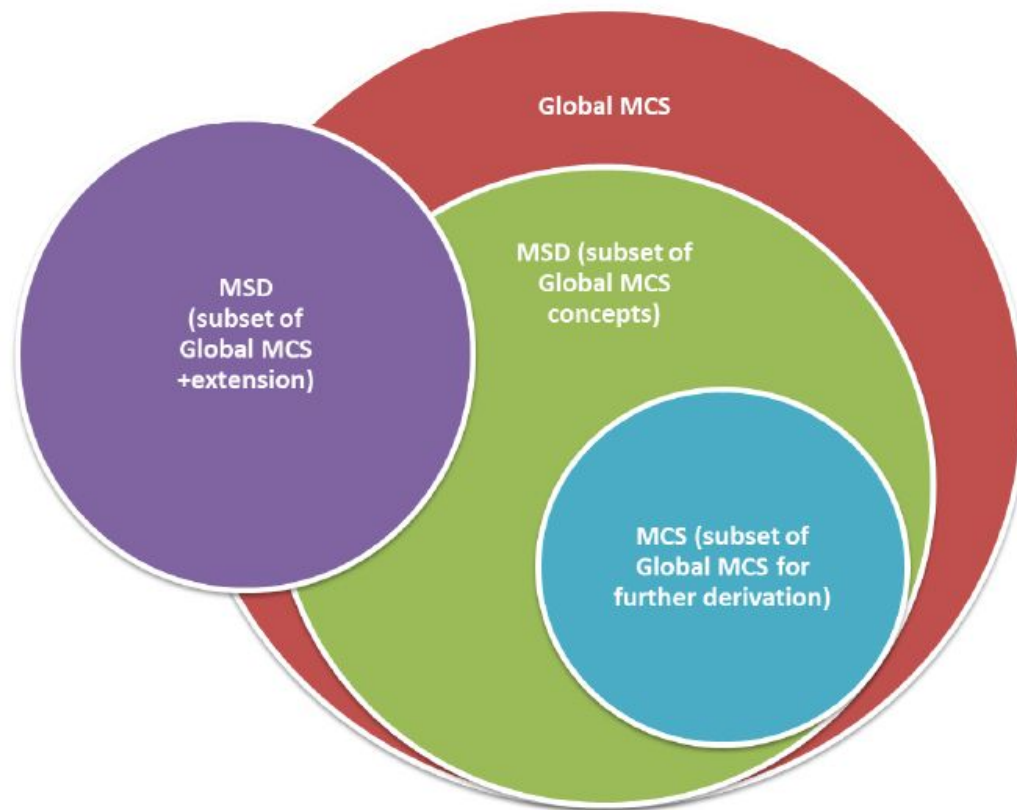
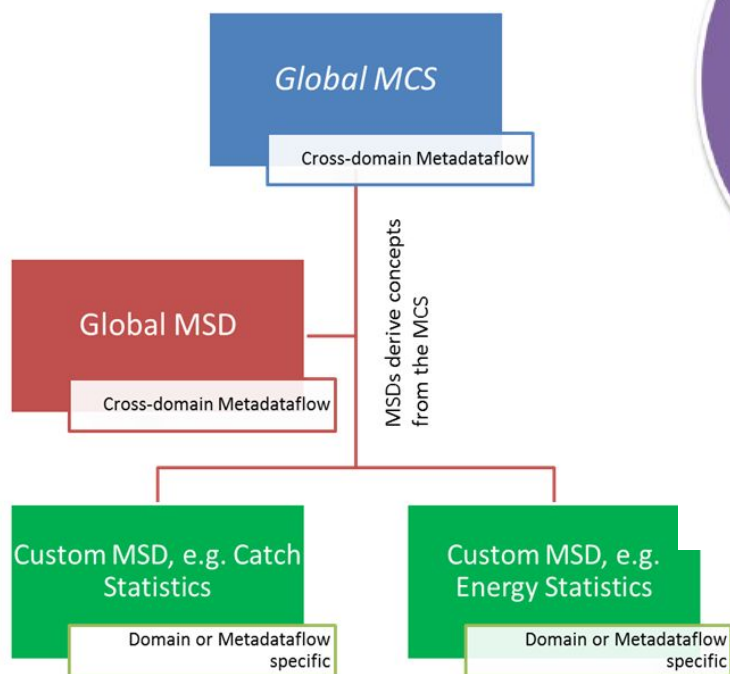
Defined a Global Reference Metadata Concept Scheme ( “Global MCS”) that enumerates a standard list of reference metadata concepts.

The procedure of building the Global MCS was to group the concepts relating to reference metadata into homogeneous categories, for example: Administrative Information; Scope; Statistical Processing. The categories are simply guides and are not functional categories.

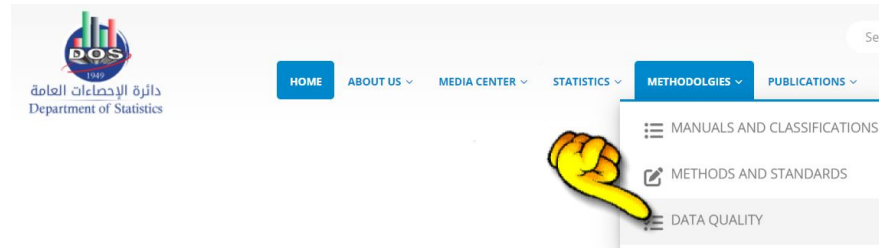
The Global MCS encompasses all SDMX reference metadata concepts; however, some of them may not be relevant for a metadata exchange program; therefore, implementation structures will likely be created that use a subset of the MCS concepts.

# SDMX proposal

The Global MCS is an “abstract” artefact: it cannot be used directly. Instead, “implementation artefacts” must be created that derive from the Global MCS.



# DoS quality report



**Quality of Declaration**

<p><b>Name (please insert survey name)</b> Consumer Price Index</p> <p><b>Sector (survey sector: social, economic, agricultural, etc.)</b> Economic (collecting retail prices of numerous goods and services to calculate the CPI)</p> <p><b>Directorate and contact person (the directorate conducting the survey and the responsible person, and contact details)</b> Directorate of National Accounts – dergham faiz obeidat – Tel. 5300700, ext. 1421- dergam@dos.gov.jo</p> <p><b>Purpose and historical reference</b></p> <p><b>Purpose (please write down the survey purposes)</b> The survey aims to achieve the following:</p> <ol style="list-style-type: none"> <li>1. Indices are used as a tool to estimate GDP at fixed prices.</li> <li>2. CPI is a factor linked to wages and salaries in some organizations.</li> <li>3. Indices are considered as an indicator to measure the impact of economic and political decisions on the economic situation.</li> <li>4. CPI is used to measure inflation in the cost of living.</li> </ol> <p><b>Historical reference (please indicate the year the survey started)</b> CPI is calculated using 2018 as a base year</p> <p><b>Users and Applications:</b> Users: economic experts and researchers, the Central Bank, Ministry of Finance, private sector Applications: the figures are used to calculate GDP in fixed prices, setting and implementing the governments' financial policies and as a basis for economic decisions.</p> <p><b>Source (please write all data resources)</b> Data is collected by means of a monthly survey</p> <p><b>Authorized organization to collect and publish data</b> Department of Statistics, as per law no. 12/2012.</p> <p><b>1. Contents</b></p> <p><b>1-1 Content description</b> This survey provides a monthly and accumulative consumer price index, as well as the monthly and accumulative variance percentages in CPI</p>	<p><a href="#">Content</a></p> <p><a href="#">Time</a></p> <p><a href="#">Accuracy</a></p> <p><a href="#">Comparability</a></p> <p><a href="#">Data Accessibility</a></p>
---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	---------------------------------------------------------------------------------------------------------------------------------------------------------------------------

**1-2 statistical definitions** The Consumer price index is an abstract figure that measures the variance in consumer prices over a time period (comparison period), relative to another period (base period).

**1-3 variables** Good prices

**1-4 Classifications (basis of details in the tables)** Tables are based upon 2018

**2- Time**

**2-1 reference period (during which the data is collected)** Data is collected monthly.

**2-2 date of dissemination** Data is disseminated 8-14 days after the end of the reference month

**2-3 commitment to date of dissemination** Available

**2-4 periodicity** Monthly

**2-5 availability of time series (mention available time series of this survey)**  
There is a time series of monthly surveys starting 2006 until now.  
There is a time series of annual surveys from 1967 – 2021.

**3- Accuracy**

**3-1 overall accuracy (very high if all items in checklist are implemented, high if two thirds are implemented, medium if less than half the items are implemented)** Very high

**3-2 sources of inaccuracy** Sample

**3-3 available accuracy measures** Descriptive accuracy measures

**4- Comparability**

**4-1 comparability over time (ability to compare data with previously published data)** The data is comparable with previously published data, due to using the same methodology in accordance with international standards.

**4-2 comparability with other statistics (ability to compare data with figures in other surveys, and with other countries)** The data is comparable with other statistics, which use the same international standards for defining and classifying indices.

**5- data accessibility**

**5-1 publication formats (how can the user access the data, e.g. DOS website, paper copies, etc.)**  
The data is published in printed and electronic format on DOS website:  
[http://www.dos.gov.jo/dos\\_home\\_a/main/economic/price\\_num](http://www.dos.gov.jo/dos_home_a/main/economic/price_num)





Andrea Bruni  
anbruni@istat.it